The Ministry of Finance according to the CMU resolution dated 31.01.2001. № 80 „On issuance of domestic bonds” announced the placement domestic bonds which will be held on December 18, 2018 on the following terms:

|  |  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| Auction number | 262 | 263 | 264 | 265 | 266 | 267 | 268 | 269 | 270 | 271 |
| ISIN | ReopeningUA4000202287 | ReopeningUA4000201388 | ReopeningUA4000202295 | ReopeningUA4000202667  | ReopeningUA4000197081  | PrimaryPlacement–  | ReopeningUA4000201370 | PrimaryPlacement-(denominated in foreign currency USD) | ReopeningUA4000199244(denominated in foreign currency USD) | ReopeningUA4000199491(denominated in foreign currency USD) |
| Tenor (days) | 98 | 175 | 259 | 322 | 77 | 91 | 105 | 28 | 308 | 420 |
| Amount of instr. Offered (Units) | – | – | – | – | – | – | – | 200 000 | – | – |
| Auction date | 18.12.2018 | 18.12.2018 | 18.12.2018 | 18.12.2018 | 18.12.2018 | 18.12.2018 | 18.12.2018 | 18.12.2018 | 18.12.2018 | 18.12.2018 |
| Settlement date | 19.12.2018 | 19.12.2018 | 19.12.2018 | 19.12.2018 | 19.12.2018 | 19.12.2018 | 19.12.2018 | 19.12.2018 | 19.12.2018 | 19.12.2018 |
| Maturity date | 27.03.2019 | 12.06.2019 | 04.09.2019 | 06.11.2019 | 06.03.2019 | 20.03.2019 | 03.04.2019 | 16.01.2019 | 23.10.2019 | 12.02.2020 |
| Interest payment dates | – | – | – | – | 06.03.2019 | – | – | – | 24.04.201923.10.2019 | 13.02.201914.08.201912.02.2020 |